RTA AMERICA, INC.

INVESTOR PRESENTATION

A Rare Opportunity to Acquire a BEAD-Funded Rural Fiber Platform

Southern Broadband, LLC (SBB) — A Division of RTA America, Inc.

Project Bolivar | August 2026

IMPORTANT NOTICE

Disclosure & Forward-Looking Statements

This presentation has been prepared by RTA America, Inc. (“RTA”) for informational purposes only in connection with a proposed transaction involving Southern Broadband, LLC (“SBB”), a division of RTA. It does not constitute an offer to sell or a solicitation of an offer to buy any security, which will be made only pursuant to definitive Transaction Documents.

This presentation contains forward-looking statements, including projected revenues, subscriber growth, EBITDA, and buildout timelines. These are management projections based on current assumptions and are not guarantees of future performance. Actual results may differ materially due to construction delays, permitting, financing availability, competitive dynamics, and other factors outside RTA's and SBB's control.

An investment of this nature is speculative, illiquid, and involves a high degree of risk, including the potential loss of the entire investment. Prospective investors should review the Risk Considerations section of this presentation, the full data room, and consult their own legal, tax, and financial advisors before making an investment decision.

Financial statement figures reflect RTA America, Inc.'s audited FY2024 and reviewed FY2025 consolidated financial statements. BEAD grant figures reflect the Texas Broadband Development Office award and detailed budget justification for the Galveston-Chambers project area.

EXECUTIVE OVERVIEW

A BEAD-Funded Rural Fiber Platform

Southern Broadband, LLC (“SBB”) is RTA America's fiber and fixed-wireless broadband division serving the Bolivar Peninsula and Chambers County, Texas. SBB already holds a dominant, established position on the Peninsula and has been awarded an $18.5 million BEAD grant from the Texas Broadband Development Office to fund a fiber buildout across the surrounding unserved and underserved area.

- $18.5M BEAD grant covers ~87% of the $21.1M total project cost
- 9,100 total locations in the awarded project area; 3,333 currently unserved
- Existing ~50% market penetration on the Bolivar Peninsula today
- Management-projected revenue growth from ~$3.4M (2026) to ~$8.0M (2030)

KEY TRANSACTION PARAMETERS

TARGET	**Southern Broadband, LLC**
SPONSOR	**RTA America, Inc.**
SERVICE AREA	**Bolivar Peninsula & Chambers County, TX**
TRANSACTION	**TBD**
PURCHASE PRICE	**TBD**
OFFERING TYPE	**TBD**
MINIMUM INVESTMENT	**TBD**
TARGET CLOSING	**TBD**

THE SPONSOR

RTA America, Inc.

RTA America, Inc. (“RTA”), operating as Rural Telecommunications of America under the “gigFAST INTERNET® ” brand, is a rural broadband telecommunications provider headquartered in Houston, Texas. Incorporated in Texas in 2018, RTA provides high-speed internet, voice, and related telecommunications services to residential and commercial customers, with a strategic focus on underserved and rural communities.

During 2025, RTA completed the divestiture of several non-core business units, simplifying its corporate structure to focus capital and management attention on the SBB buildout. Full disposition detail is available in the data room's Financial Statements and Legal & Corporate Documents.

2018	TX	$9.4M	$18.3M
Incorporated in Texas	Headquartered (Houston)	2025 revenue	2025 total assets

THE TARGET

Southern Broadband, LLC

SBB is RTA's fiber and fixed-wireless broadband division serving the Bolivar Peninsula and Chambers County, Texas. SBB already holds a dominant, established market position on the Peninsula — an operating network with paying subscribers, not a greenfield build — and is now backed by an $18.5 million BEAD grant to extend fiber to 9,100 locations across four project areas.

9,100	**3,333**	**~50%**	**$18.5M**
Total locations	Currently unserved	Current penetration (Bolivar)	BEAD grant awarded

SBB operates under RTA's "gigFAST INTERNET®" brand, offering symmetrical fiber and fixed-wireless broadband service.

THE OPPORTUNITY

Government-Funded De-Risking

The Texas Broadband Development Office awarded SBB an $18.5 million BEAD grant, covering approximately 87% of the total $21.1 million project cost — substantially reducing the capital required from RTA and its investors to complete the buildout.

$18.5M	**$2.6M**	**$21.1M**	**~87%**
BEAD grant (state funds)	RTA / SBB match	Total project cost	Government-funded

Grant funding structured across a 3-year disbursement schedule (13% match rate each year), per the Texas BEAD Detailed Budget Justification.

THE BUILDOUT

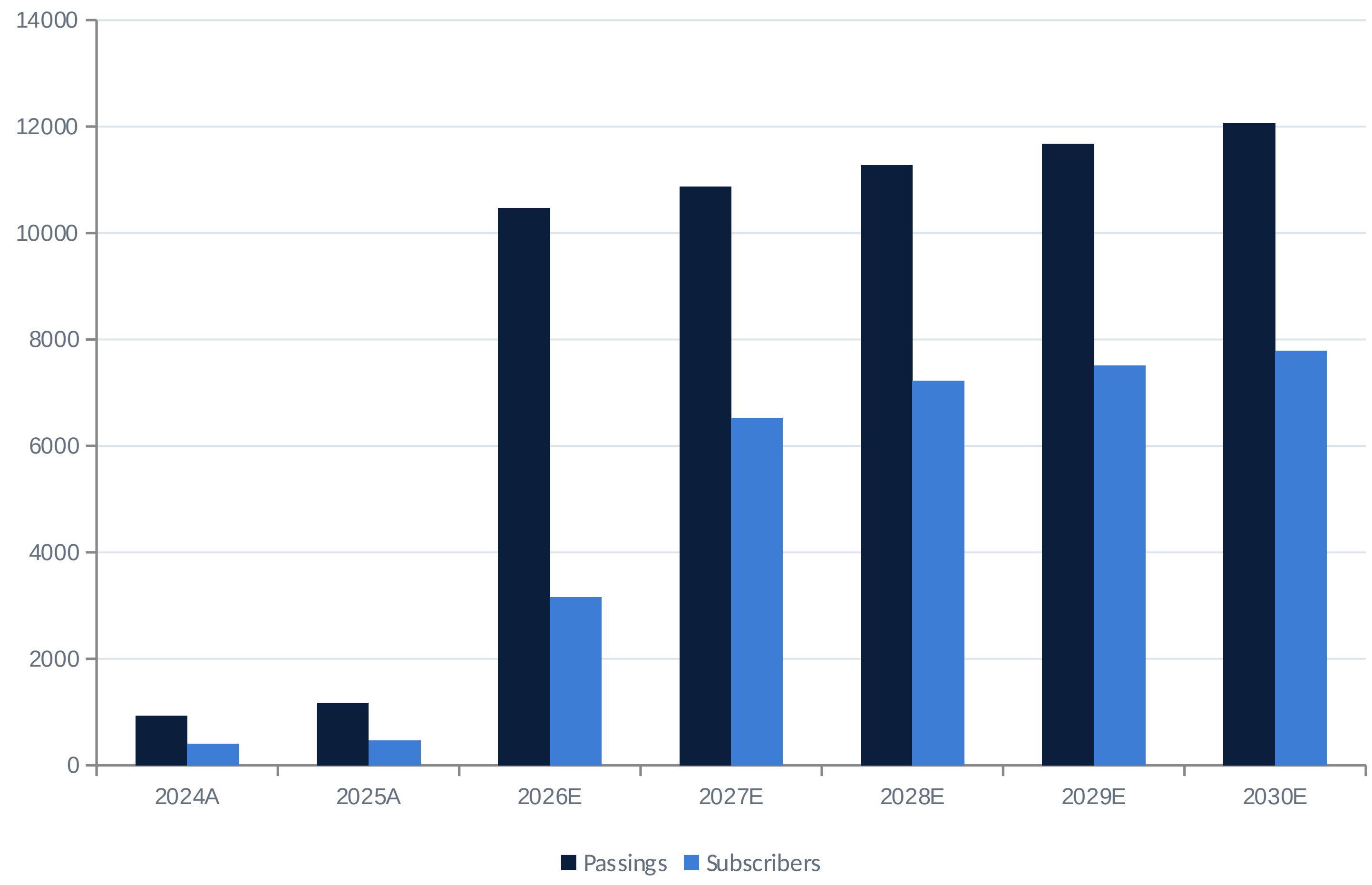
Four Markets, One Connected Network

Market	Current Passings	Future Passings	Total Passings	Build Cost	Net Cost / Passing
The Cove / Taylor Landing / Grand Oaks	278	500	778	$500k	$1,000
Hamshire–Fannett	0	500	500	$645k	$1,290
Bolivar Peninsula (BEAD)	897	6,303	7,200	$5,778k	$282
Chambers County (BEAD)	0	1,900	1,900	$15,351k	$454
Total	**1,175**	**9,203**	**10,378**	**$22,274k**	**$365**

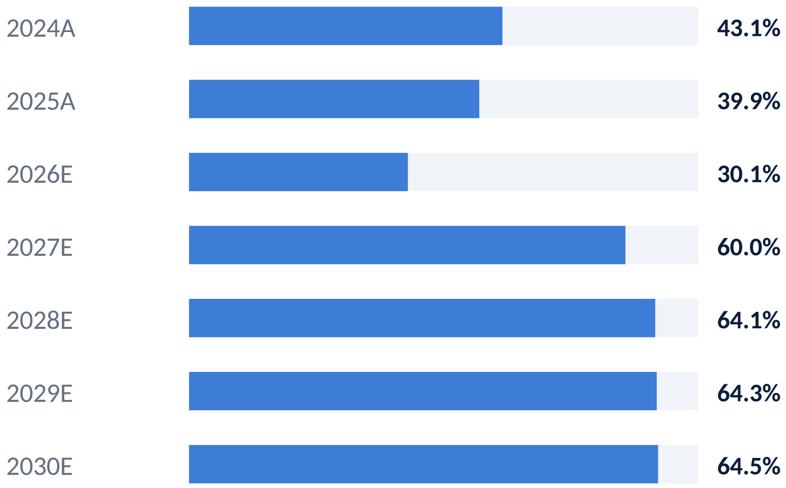
Source: SBB Fiber Build Summary. "Net Cost / Passing" reflects total build cost divided by total (current + future) passings in each market.

NETWORK GROWTH

Passings, Subscribers & Penetration

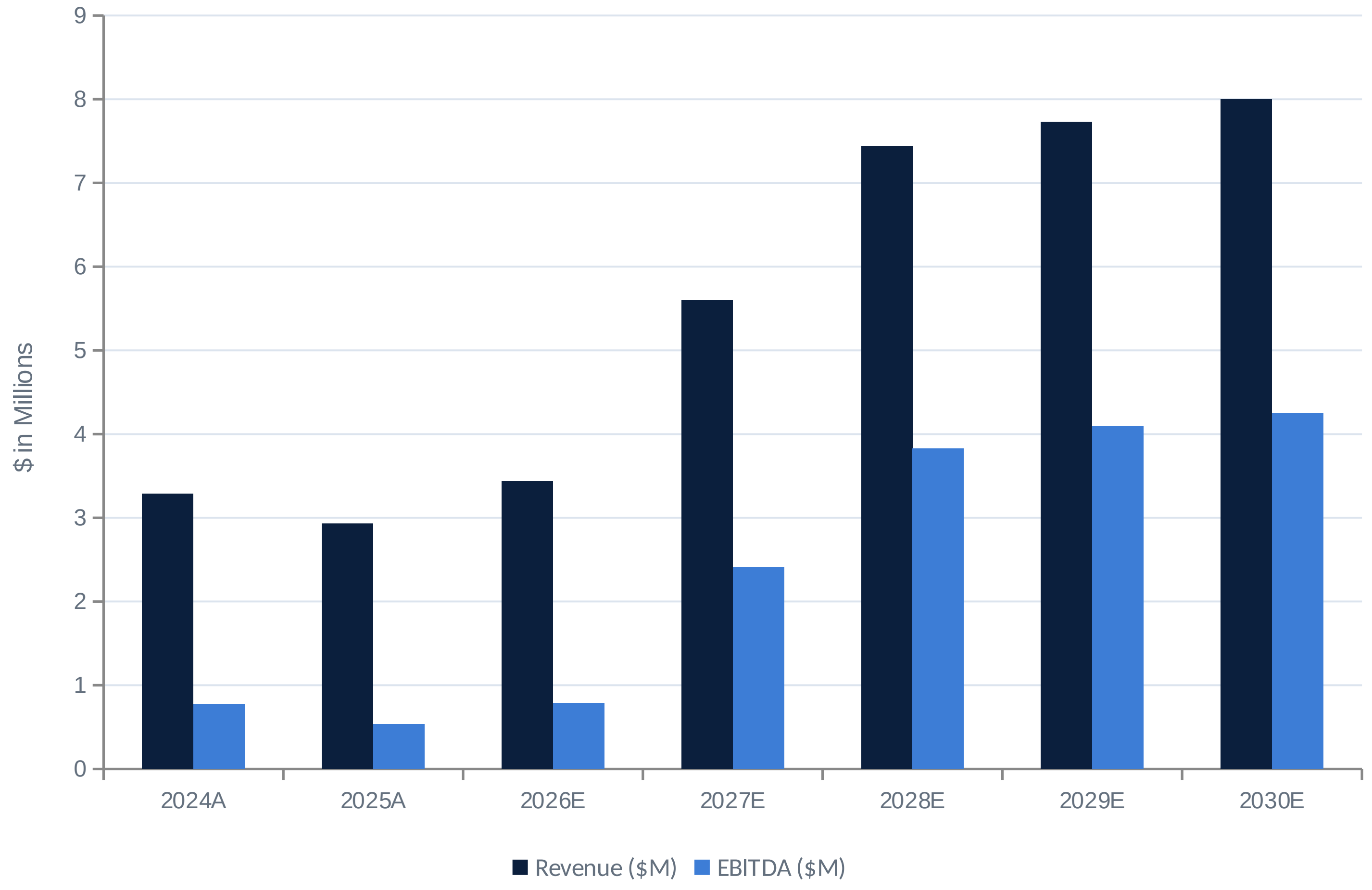


PENETRATION BY YEAR



2025–2026 dip reflects legacy wireless subscriber conversion ahead of the fiber buildout; penetration recovers sharply as fiber passings come online.

Management Case: Revenue & EBITDA Through 2030



~22%

Revenue CAGR, 2025A–2030E

EBITDA margin, 2025A

~18%

EBITDA margin, 2030E

~53%

BEAD grant funding

$18.5M (~87% of build)

Buildout timeline

24 months

Forward-looking statement: figures for 2026E–2030E are Company management projections, not historical results. Actual results may differ materially.

PARENT COMPANY FINANCIALS

RTA America — Consolidated Snapshot

RTA America's consolidated financial statements reflect the parent company, including SBB and (through their respective disposition dates) several business units sold during 2025. Full statements are available in the data room.

FY2024 (AUDITED)

Revenue, net	**$10.35M**
Net loss	**$(1.97M)**
Total assets	**$12.44M**
Total liabilities	**$8.56M**
Total stockholders' equity	**$3.89M**

FY2025 (REVIEWED)

Total income	**$9.36M**
Net loss	**$(2.30M)**
Total assets	**$18.26M**
Total liabilities	**$6.00M**
Total equity	**$12.26M**

2025 total assets and equity reflect reclassifications and adjustments related to 2025 business dispositions; see the Statement of Changes in Equity in the reviewed financial statements for detail.

WHY THIS OPPORTUNITY

Investment Highlights

01

Government-Funded De-Risking

The $18.5M BEAD grant covers ~87% of the $21.1M build cost, dramatically reducing the capital at risk relative to a self-funded rural fiber build.

02

Established, Not Greenfield

SBB already serves ~50% of the Bolivar Peninsula with an operating network and paying subscribers — the buildout extends a proven base, it doesn't start from zero.

03

Defined, Funded Buildout Plan

9,100 locations across four identified markets, with construction phased over 24 months and full engineering/permitting already underway.

04

Clear Path to Margin

Management projects EBITDA margin expanding from ~23% (2026) to ~53% (2030) as the fiber network matures and wireless-to-fiber conversion continues.

DILIGENCE MATERIALS

Data Room Overview

The following categories of diligence materials are available to accredited investors via the investor portal, following execution of a non-disclosure agreement.

Financial Statements

Audited FY2024, reviewed FY2025, combined detail by entity, and SBB monthly financials

BEAD Grant & Network Buildout

Subgrant agreement, budget justification, forward financial model, and investor materials

Legal & Corporate Documents

Organizational chart, corporate bylaws, certificate of formation

Customer & Subscriber Data

Available upon request

Network & Technical Documents

Available upon request

Tax Returns & Additional Accounting Records

Available upon request

TRANSACTION SUMMARY

Proposed Deal Terms

RTA America is offering an acquisition opportunity in Southern Broadband, LLC to bring in a partner to help fund and scale the next phase of the buildout. Terms below are to be confirmed by the Sponsor prior to distribution.

Target	Southern Broadband, LLC
Sponsor	RTA America, Inc.
Service area	Bolivar Peninsula & Chambers County, TX
Transaction type	TBD
Purchase price	TBD
Offering basis	TBD
Minimum investment	TBD
Target closing	TBD
Use of proceeds	Match funding, working capital, and buildout support

Key Risks to Evaluate

An investment of this nature involves significant risk. The factors below should be carefully reviewed alongside the full data room materials. This list is not exhaustive.

Construction & Permitting Risk

Buildout timelines depend on permitting, labor, and materials availability; delays could push out revenue ramp and grant milestones.

Grant Compliance

BEAD funding is subject to the terms of the executed Subgrant Agreement, including reporting and milestone requirements.

Demand & Penetration Risk

Projected subscriber penetration (up to ~65%) may not be achieved on the assumed timeline.

Legacy Wireless Transition

Revenue reflects a planned transition from legacy fixed-wireless subscribers to fiber; conversion rates are a management estimate.

Forecasting Uncertainty

Revenue, EBITDA, and capex projections are management estimates; actual results may differ materially.

Parent Company Financial History

RTA America has incurred losses historically and completed several 2025 business dispositions; see financial statements in the data room.

Competitive Landscape

Other providers or overbuilders could enter the service area, pressuring pricing and win rates.

Illiquidity

No public market exists for interests in SBB; transfers are expected to be restricted.

RTA AMERICA, INC.

Southern Broadband, LLC — Investor Presentation

Andrew Roettger

Point of Contact — RTA America, Inc.

andrew@catalystfinancial.com

Houston, Texas | Bolivar Peninsula, Texas

Full data room available on request.