

RTA Inc.
Combined Balance Sheet
As of December 31, 2025

	<u>RTA Inc.</u>	<u>Net3 LLC</u>
ASSETS		
Current Assets		
Checking/Savings		
10000 · Cash		
10014 · RTA FH Operating	57,679.03	0.00
10016 · RTA FH Payroll	24,522.13	0.00
10099 · Petty Cash	0.00	950.00
10017 · ODE FH Operating	0.00	4,996.31
10019 · SMI FH Operating	0.00	0.00
10018 · CRY FH Operating	0.00	0.00
10020 · SAN FH Operating	0.00	0.00
10021 · Bastrop FH Operating	0.00	0.00
10000 · Cash - Other	827.20	0.00
Total 10000 · Cash	<u>83,028.36</u>	<u>5,946.31</u>
Total Checking/Savings	83,028.36	5,946.31
Other Current Assets		
10100 · Intercompany		
10104 · Intercompany Rec(Payable)	277,444.95	0.00
Total 10100 · Intercompany	277,444.95	0.00
10101 · Powercode Accounts Receivable	2,107.04	119,925.84
10102 · Allowance for Bad Debt	-98.98	0.00
10103 · AR Non-Trade	126,605.42	0.00
10107 · Undeposited Funds	0.00	9,404.54
10200 · Prepays and Inventory		
10201 · Prepaid Insurance	43,406.39	0.00
10202 · Prepaid Rent	5,651.31	0.00
10203 · Prepaid Contracts	43,476.05	0.00
10204 · Prepaid Payroll	31,939.13	0.00
10205 · Prepaid Other	62,120.95	0.00
10206 · Deposits	5,000.00	0.00
10207 · Inventory	0.00	0.00
Total 10200 · Prepays and Inventory	191,593.83	0.00
13001 · Future Considerations SCT	0.00	0.00
13002 · Future Considerations Fusion	0.00	0.00
Other Receivable	0.00	250,000.00
Total Other Current Assets	<u>597,652.26</u>	<u>379,330.38</u>
Total Current Assets	680,680.62	385,276.69
Fixed Assets		
10400 · Fixed Assets		
10401 · Installation Costs	0.00	0.00
10402 · Equipment-Tower	0.00	0.00
10403 · Equipment-Fiber	0.00	0.00
10405 · Equipment-Computer	19,234.25	0.00

	RTA Inc.	Net3 LLC
10406 · Equipment-Office	1,384.41	0.00
10410 · Vehicles	0.00	0.00
10411 · Equipment-Broadband	541,804.30	0.00
10413 · Equipment-Other	223,492.68	0.00
10416 · Cap SW In Progress	240,000.00	0.00
10499 · Accumulated Depreciation	-325,830.28	0.00
10415 · Capital Lease	0.00	0.00
10414 · Construction in Progress	0.00	0.00
Total 10400 · Fixed Assets	700,085.36	0.00
Total Fixed Assets	700,085.36	0.00
Other Assets		
10600 · Intangible Assets		
10601 · Goodwill	875,564.67	0.00
10602 · Intellectual Property	605,149.42	0.00
10603 · Database	461,428.92	0.00
10699 · Acc Amortization Intangibles	-328,535.73	0.00
Total 10600 · Intangible Assets	1,613,607.28	0.00
10700 · Other Long Term Assets		
10702 · Investment in SBB	4,615,849.00	0.00
10707 · BSS Platform-Mgt Systems	144,566.54	0.00
10708 · BSS Platform-Ordering System	146,685.60	0.00
10709 · BSS Platform-Acquisition System	146,816.24	0.00
Total 10700 · Other Long Term Assets	5,053,917.38	0.00
Total Other Assets	6,667,524.66	0.00
TOTAL ASSETS	8,048,290.64	385,276.69
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
20001 · Accounts Payable		
20001 · Accounts Payable - Other	337,006.61	138,587.32
Total 20001 · Accounts Payable	337,006.61	138,587.32
Total Accounts Payable	337,006.61	138,587.32
Credit Cards		
20003 · Credit Card RTA AMEX-1017	28,930.74	0.00
20004 · Credit Card RTA BOA-2811	14,661.75	0.00
20022 · Credit Card RTA AMEX HOU Vendor	-343,451.39	0.00
20023 · Credit Card RTA AMEX HOU EMPLOY	-228,343.14	0.00
20006 · Credit Card SBB AMEX 1	0.00	0.00
20014 · Credit Card CRY AMEX Vendors	0.00	0.00
20015 · Credit Card CRY AMEX Employees	0.00	0.00
20018 · Credit Card SAN AMEX Vendors	0.00	0.00
Total Credit Cards	-528,202.04	0.00
Other Current Liabilities		
20006 · Unearned Revenue	269,458.20	0.00
21000 · Deferred Revenue		

	RTA Inc.	Net3 LLC
21001 · Deferred Revenue-Broadband	0.00	0.00
Total 21000 · Deferred Revenue	0.00	0.00
22000 · Notes Payable-Current		
22002 · Notes Payable-Banks-Curr	0.00	0.00
22003 · Notes Payable-Other	110,505.65	0.00
Total 22000 · Notes Payable-Current	110,505.65	0.00
24000 · Tax Liabilities		
24001 · Federal Taxes	0.00	0.00
24002 · State Taxes	-29,518.82	0.00
24003 · Sales Taxes	0.00	5,058.40
24000 · Tax Liabilities - Other	0.00	0.00
Total 24000 · Tax Liabilities	-29,518.82	5,058.40
25000 · Accrued Liabilities		
25005 · Accrued Interest	721,850.43	0.00
25000 · Accrued Liabilities - Other	0.00	0.00
Total 25000 · Accrued Liabilities	721,850.43	0.00
26000 · Other Current Liabilities		
26001 · Current Liabilities-Other	0.00	192,916.14
Total 26000 · Other Current Liabilities	0.00	192,916.14
Total Other Current Liabilities	1,072,295.46	197,974.54
Total Current Liabilities	881,100.03	336,561.86
Long Term Liabilities		
27000 · Notes Payable-Long Term		
27098 · Catalyst Convertible Notes	1,766,564.68	0.00
27099 · Other-Long Term	625,324.93	0.00
Total 27000 · Notes Payable-Long Term	2,391,889.61	0.00
Total Long Term Liabilities	2,391,889.61	0.00
Total Liabilities	3,272,989.64	336,561.86
Equity		
31000 · Stock		
31001 · Series A Preferred Stock	7.50	0.00
31002 · Class A Preferred Stock	1,000.00	0.00
31006 · Common Stock	120.82	0.00
Total 31000 · Stock	1,128.32	0.00
32000 · APIC		
32001 · APIC RTA	0.00	0.00
32002 · APIC Series A Preferred Stock	753,489.50	0.00
32005 · Equity Issuance Costs	-100,000.00	0.00
32006 · APIC Class A Preferred Stock	9,999,000.00	0.00
32007 · APIC Common Stock	3,667,639.39	0.00
Total 32000 · APIC	14,320,128.89	0.00
34000 · Owners Equity		
34005 · Owners Equity-Other	100,000.00	0.00
Total 34000 · Owners Equity	100,000.00	0.00
39098 · Retained Earnings	-6,203,780.84	-698,022.42
39099 · Adjustment to Retained Earnings	-106,695.92	0.00

	RTA Inc.	Net3 LLC
Net Income	-3,335,479.45	746,737.25
Total Equity	4,775,301.00	48,714.83
TOTAL LIABILITIES & EQUITY	8,048,290.64	385,276.69

RTA Inc.
Combined Balance Sheet
As of December 31, 2025

	<u>SCT LLC</u>	<u>SBB LLC</u>
ASSETS		
Current Assets		
Checking/Savings		
10000 · Cash		
10014 · RTA FH Operating	0.00	0.00
10016 · RTA FH Payroll	0.00	0.00
10099 · Petty Cash	4,370.00	0.00
10017 · ODE FH Operating	0.00	0.00
10019 · SMI FH Operating	262,812.21	0.00
10018 · CRY FH Operating	0.00	52,903.28
10020 · SAN FH Operating	0.00	0.00
10021 · Bastrop FH Operating	0.00	0.00
10000 · Cash - Other	0.00	0.00
Total 10000 · Cash	<u>267,182.21</u>	<u>52,903.28</u>
Total Checking/Savings	267,182.21	52,903.28
Other Current Assets		
10100 · Intercompany		
10104 · Intercompany Rec(Payable)	0.00	-277,318.42
Total 10100 · Intercompany	0.00	-277,318.42
10101 · Powercode Accounts Receivable	72,950.41	44,700.92
10102 · Allowance for Bad Debt	0.00	0.00
10103 · AR Non-Trade	0.00	0.00
10107 · Undeposited Funds	10,936.06	6,266.10
10200 · Prepays and Inventory		
10201 · Prepaid Insurance	0.00	0.00
10202 · Prepaid Rent	3,700.00	3,750.00
10203 · Prepaid Contracts	0.00	0.00
10204 · Prepaid Payroll	0.00	0.00
10205 · Prepaid Other	0.00	4,170.99
10206 · Deposits	1,900.00	22,149.57
10207 · Inventory	0.00	12,753.96
Total 10200 · Prepays and Inventory	5,600.00	42,824.52
13001 · Future Considerations SCT	300,000.00	0.00
13002 · Future Considerations Fusion	0.00	0.00
Other Receivable	0.00	0.00
Total Other Current Assets	<u>389,486.47</u>	<u>-183,526.88</u>
Total Current Assets	656,668.68	-130,623.60
Fixed Assets		
10400 · Fixed Assets		
10401 · Installation Costs	0.00	816.88
10402 · Equipment-Tower	0.00	792,878.78
10403 · Equipment-Fiber	0.00	1,952,288.44
10405 · Equipment-Computer	0.00	0.00

	SCT LLC	SBB LLC
10406 · Equipment-Office	0.00	36,415.64
10410 · Vehicles	0.00	193,393.50
10411 · Equipment-Broadband	0.00	901,369.29
10413 · Equipment-Other	0.00	523,550.18
10416 · Cap SW In Progress	0.00	0.00
10499 · Accumulated Depreciation	0.00	-1,734,959.14
10415 · Capital Lease	0.00	-0.20
10414 · Construction in Progress	0.00	1,218,392.08
Total 10400 · Fixed Assets	0.00	3,884,145.45
Total Fixed Assets	0.00	3,884,145.45
Other Assets		
10600 · Intangible Assets		
10601 · Goodwill	0.00	4,263,380.60
10602 · Intellectual Property	0.00	0.00
10603 · Database	0.00	0.00
10699 · Acc Amortization Intangibles	0.00	0.00
Total 10600 · Intangible Assets	0.00	4,263,380.60
10700 · Other Long Term Assets		
10702 · Investment in SBB	0.00	0.00
10707 · BSS Platform-Mgt Systems	0.00	0.00
10708 · BSS Platform-Ordering System	0.00	0.00
10709 · BSS Platform-Acquisition System	0.00	0.00
Total 10700 · Other Long Term Assets	0.00	0.00
Total Other Assets	0.00	4,263,380.60
TOTAL ASSETS	656,668.68	8,016,902.45
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
20001 · Accounts Payable		
20001 · Accounts Payable - Other	20,018.90	277,279.20
Total 20001 · Accounts Payable	20,018.90	277,279.20
Total Accounts Payable	20,018.90	277,279.20
Credit Cards		
20003 · Credit Card RTA AMEX-1017	0.00	0.00
20004 · Credit Card RTA BOA-2811	0.00	0.00
20022 · Credit Card RTA AMEX HOU Vendor	0.00	0.00
20023 · Credit Card RTA AMEX HOU EMPLOY	0.00	0.00
20006 · Credit Card SBB AMEX 1	0.00	29,073.82
20014 · Credit Card CRY AMEX Vendors	0.00	397,759.14
20015 · Credit Card CRY AMEX Employees	0.00	124,422.23
20018 · Credit Card SAN AMEX Vendors	0.00	0.00
Total Credit Cards	0.00	551,255.19
Other Current Liabilities		
20006 · Unearned Revenue	0.00	0.00
21000 · Deferred Revenue		

	SCT LLC	SBB LLC
21001 · Deferred Revenue-Broadband	0.00	23,510.09
Total 21000 · Deferred Revenue	0.00	23,510.09
22000 · Notes Payable-Current		
22002 · Notes Payable-Banks-Curr	0.00	13,332.71
22003 · Notes Payable-Other	9,960.48	0.00
Total 22000 · Notes Payable-Current	9,960.48	13,332.71
24000 · Tax Liabilities		
24001 · Federal Taxes	0.00	0.00
24002 · State Taxes	682.94	1,686.96
24003 · Sales Taxes	250.86	3,239.58
24000 · Tax Liabilities - Other	0.00	1,564.58
Total 24000 · Tax Liabilities	933.80	6,491.12
25000 · Accrued Liabilities		
25005 · Accrued Interest	0.00	0.00
25000 · Accrued Liabilities - Other	52,600.00	0.00
Total 25000 · Accrued Liabilities	52,600.00	0.00
26000 · Other Current Liabilities		
26001 · Current Liabilities-Other	548,873.39	0.00
Total 26000 · Other Current Liabilities	548,873.39	0.00
Total Other Current Liabilities	612,367.67	43,333.92
Total Current Liabilities	632,386.57	871,868.31
Long Term Liabilities		
27000 · Notes Payable-Long Term		
27098 · Catalyst Convertible Notes	0.00	0.00
27099 · Other-Long Term	14,498.62	148,732.47
Total 27000 · Notes Payable-Long Term	14,498.62	148,732.47
Total Long Term Liabilities	14,498.62	148,732.47
Total Liabilities	646,885.19	1,020,600.78
Equity		
31000 · Stock		
31001 · Series A Preferred Stock	0.00	0.00
31002 · Class A Preferred Stock	0.00	0.00
31006 · Common Stock	0.00	0.00
Total 31000 · Stock	0.00	0.00
32000 · APIC		
32001 · APIC RTA	0.00	4,615,849.00
32002 · APIC Series A Preferred Stock	0.00	0.00
32005 · Equity Issuance Costs	0.00	0.00
32006 · APIC Class A Preferred Stock	0.00	0.00
32007 · APIC Common Stock	0.00	0.00
Total 32000 · APIC	0.00	4,615,849.00
34000 · Owners Equity		
34005 · Owners Equity-Other	0.00	0.00
Total 34000 · Owners Equity	0.00	0.00
39098 · Retained Earnings	-380,067.47	2,305,872.42
39099 · Adjustment to Retained Earnings	0.00	0.00

	SCT LLC	SBB LLC
Net Income	389,850.96	74,580.25
Total Equity	9,783.49	6,996,301.67
TOTAL LIABILITIES & EQUITY	656,668.68	8,016,902.45

RTA Inc.
Combined Balance Sheet
As of December 31, 2025

	<u>Fusion LLC</u>	<u>Bastrop Project II</u>
ASSETS		
Current Assets		
Checking/Savings		
10000 · Cash		
10014 · RTA FH Operating	0.00	0.00
10016 · RTA FH Payroll	0.00	0.00
10099 · Petty Cash	0.00	0.00
10017 · ODE FH Operating	0.00	0.00
10019 · SMI FH Operating	0.00	0.00
10018 · CRY FH Operating	0.00	0.00
10020 · SAN FH Operating	-53,743.42	0.00
10021 · Bastrop FH Operating	0.00	126.53
10000 · Cash - Other	0.00	0.00
Total 10000 · Cash	<u>-53,743.42</u>	<u>126.53</u>
Total Checking/Savings	-53,743.42	126.53
Other Current Assets		
10100 · Intercompany		
10104 · Intercompany Rec(Payable)	0.00	-126.53
Total 10100 · Intercompany	0.00	-126.53
10101 · Powercode Accounts Receivable	-52,720.35	0.00
10102 · Allowance for Bad Debt	0.00	0.00
10103 · AR Non-Trade	10,041.70	0.00
10107 · Undeposited Funds	14,312.05	0.00
10200 · Prepaids and Inventory		
10201 · Prepaid Insurance	0.00	0.00
10202 · Prepaid Rent	0.00	0.00
10203 · Prepaid Contracts	0.00	0.00
10204 · Prepaid Payroll	0.00	0.00
10205 · Prepaid Other	294,431.02	0.00
10206 · Deposits	0.00	0.00
10207 · Inventory	0.00	0.00
Total 10200 · Prepaids and Inventory	294,431.02	0.00
13001 · Future Considerations SCT	0.00	0.00
13002 · Future Considerations Fusion	760,000.00	0.00
Other Receivable	0.00	0.00
Total Other Current Assets	<u>1,026,064.42</u>	<u>-126.53</u>
Total Current Assets	972,321.00	0.00
Fixed Assets		
10400 · Fixed Assets		
10401 · Installation Costs	0.00	0.00
10402 · Equipment-Tower	0.00	0.00
10403 · Equipment-Fiber	0.00	0.00
10405 · Equipment-Computer	0.00	0.00

	Fusion LLC	Bastrop Project II
10406 · Equipment-Office	0.00	0.00
10410 · Vehicles	0.00	0.00
10411 · Equipment-Broadband	0.00	0.00
10413 · Equipment-Other	0.00	0.00
10416 · Cap SW In Progress	0.00	0.00
10499 · Accumulated Depreciation	0.00	0.00
10415 · Capital Lease	0.00	0.00
10414 · Construction in Progress	0.00	0.00
Total 10400 · Fixed Assets	0.00	0.00
Total Fixed Assets	0.00	0.00
Other Assets		
10600 · Intangible Assets		
10601 · Goodwill	0.00	0.00
10602 · Intellectual Property	0.00	0.00
10603 · Database	0.00	0.00
10699 · Acc Amortization Intangibles	0.00	0.00
Total 10600 · Intangible Assets	0.00	0.00
10700 · Other Long Term Assets		
10702 · Investment in SBB	0.00	0.00
10707 · BSS Platform-Mgt Systems	0.00	0.00
10708 · BSS Platform-Ordering System	0.00	0.00
10709 · BSS Platform-Acquisition System	0.00	0.00
Total 10700 · Other Long Term Assets	0.00	0.00
Total Other Assets	0.00	0.00
TOTAL ASSETS	972,321.00	0.00
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
20001 · Accounts Payable		
20001 · Accounts Payable - Other	597,172.47	0.00
Total 20001 · Accounts Payable	597,172.47	0.00
Total Accounts Payable	597,172.47	0.00
Credit Cards		
20003 · Credit Card RTA AMEX-1017	0.00	0.00
20004 · Credit Card RTA BOA-2811	0.00	0.00
20022 · Credit Card RTA AMEX HOU Vendor	0.00	0.00
20023 · Credit Card RTA AMEX HOU EMPLOY	0.00	0.00
20006 · Credit Card SBB AMEX 1	0.00	0.00
20014 · Credit Card CRY AMEX Vendors	0.00	0.00
20015 · Credit Card CRY AMEX Employees	0.00	0.00
20018 · Credit Card SAN AMEX Vendors	5,000.00	0.00
Total Credit Cards	5,000.00	0.00
Other Current Liabilities		
20006 · Unearned Revenue	0.00	0.00
21000 · Deferred Revenue		

	Fusion LLC	Bastrop Project II
21001 · Deferred Revenue-Broadband	0.00	0.00
Total 21000 · Deferred Revenue	0.00	0.00
22000 · Notes Payable-Current		
22002 · Notes Payable-Banks-Curr	0.00	0.00
22003 · Notes Payable-Other	0.00	0.00
Total 22000 · Notes Payable-Current	0.00	0.00
24000 · Tax Liabilities		
24001 · Federal Taxes	6,524.72	0.00
24002 · State Taxes	6,838.36	0.00
24003 · Sales Taxes	0.00	0.00
24000 · Tax Liabilities - Other	0.00	0.00
Total 24000 · Tax Liabilities	13,363.08	0.00
25000 · Accrued Liabilities		
25005 · Accrued Interest	0.00	0.00
25000 · Accrued Liabilities - Other	0.00	0.00
Total 25000 · Accrued Liabilities	0.00	0.00
26000 · Other Current Liabilites		
26001 · Current Liabilities-Other	-107,343.71	0.00
Total 26000 · Other Current Liabilites	-107,343.71	0.00
Total Other Current Liabilities	-93,980.63	0.00
Total Current Liabilities	508,191.84	0.00
Long Term Liabilities		
27000 · Notes Payable-Long Term		
27098 · Catalyst Convertible Notes	0.00	0.00
27099 · Other-Long Term	0.00	0.00
Total 27000 · Notes Payable-Long Term	0.00	0.00
Total Long Term Liabilities	0.00	0.00
Total Liabilities	508,191.84	0.00
Equity		
31000 · Stock		
31001 · Series A Preferred Stock	0.00	0.00
31002 · Class A Preferred Stock	0.00	0.00
31006 · Common Stock	0.00	0.00
Total 31000 · Stock	0.00	0.00
32000 · APIC		
32001 · APIC RTA	0.00	0.00
32002 · APIC Series A Preferred Stock	0.00	0.00
32005 · Equity Issuance Costs	0.00	0.00
32006 · APIC Class A Preferred Stock	0.00	0.00
32007 · APIC Common Stock	0.00	0.00
Total 32000 · APIC	0.00	0.00
34000 · Owners Equity		
34005 · Owners Equity-Other	0.00	0.00
Total 34000 · Owners Equity	0.00	0.00
39098 · Retained Earnings	592,350.03	0.00
39099 · Adjustment to Retained Earnings	0.00	0.00

	Fusion LLC	Bastrop Project II
Net Income	-128,220.87	0.00
Total Equity	464,129.16	0.00
TOTAL LIABILITIES & EQUITY	972,321.00	0.00

RTA Inc.
Combined Balance Sheet
As of December 31, 2025

10:23 AM
05/08/2026
Accrual Basis
TOTAL

ASSETS

Current Assets

Checking/Savings

10000 · Cash

10014 · RTA FH Operating	57,679.03
10016 · RTA FH Payroll	24,522.13
10099 · Petty Cash	5,320.00
10017 · ODE FH Operating	4,996.31
10019 · SMI FH Operating	262,812.21
10018 · CRY FH Operating	52,903.28
10020 · SAN FH Operating	-53,743.42
10021 · Bastrop FH Operating	126.53
10000 · Cash - Other	827.20

Total 10000 · Cash	355,443.27
---------------------------	-------------------

Total Checking/Savings	355,443.27
-------------------------------	-------------------

Other Current Assets

10100 · Intercompany

10104 · Intercompany Rec(Payable)	0.00
-----------------------------------	------

Total 10100 · Intercompany	0.00
-----------------------------------	-------------

10101 · Powercode Accounts Receivable	186,963.86
---------------------------------------	------------

10102 · Allowance for Bad Debt	-98.98
--------------------------------	--------

10103 · AR Non-Trade	136,647.12
----------------------	------------

10107 · Undeposited Funds	40,918.75
---------------------------	-----------

10200 · Prepays and Inventory

10201 · Prepaid Insurance	43,406.39
---------------------------	-----------

10202 · Prepaid Rent	13,101.31
----------------------	-----------

10203 · Prepaid Contracts	43,476.05
---------------------------	-----------

10204 · Prepaid Payroll	31,939.13
-------------------------	-----------

10205 · Prepaid Other	360,722.96
-----------------------	------------

10206 · Deposits	29,049.57
------------------	-----------

10207 · Inventory	12,753.96
-------------------	-----------

Total 10200 · Prepays and Inventory	534,449.37
--	-------------------

13001 · Future Considerations SCT	300,000.00
-----------------------------------	------------

13002 · Future Considerations Fusion	760,000.00
--------------------------------------	------------

Other Receivable	250,000.00
-------------------------	-------------------

Total Other Current Assets	2,208,880.12
-----------------------------------	---------------------

Total Current Assets	2,564,323.39
-----------------------------	---------------------

Fixed Assets

10400 · Fixed Assets

10401 · Installation Costs	816.88
----------------------------	--------

10402 · Equipment-Tower	792,878.78
-------------------------	------------

10403 · Equipment-Fiber	1,952,288.44
-------------------------	--------------

10405 · Equipment-Computer	19,234.25
----------------------------	-----------

	TOTAL
10406 · Equipment-Office	37,800.05
10410 · Vehicles	193,393.50
10411 · Equipment-Broadband	1,443,173.59
10413 · Equipment-Other	747,042.86
10416 · Cap SW In Progress	240,000.00
10499 · Accumulated Depreciation	-2,060,789.42
10415 · Capital Lease	-0.20
10414 · Construction in Progress	1,218,392.08
Total 10400 · Fixed Assets	4,584,230.81
Total Fixed Assets	4,584,230.81
Other Assets	
10600 · Intangible Assets	
10601 · Goodwill	5,138,945.27
10602 · Intellectual Property	605,149.42
10603 · Database	461,428.92
10699 · Acc Amortization Intangibles	-328,535.73
Total 10600 · Intangible Assets	5,876,987.88
10700 · Other Long Term Assets	
10702 · Investment in SBB	4,615,849.00
10707 · BSS Platform-Mgt Systems	144,566.54
10708 · BSS Platform-Ordering System	146,685.60
10709 · BSS Platform-Acquisition System	146,816.24
Total 10700 · Other Long Term Assets	5,053,917.38
Total Other Assets	10,930,905.26
TOTAL ASSETS	18,079,459.46
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
20001 · Accounts Payable	
20001 · Accounts Payable - Other	1,370,064.50
Total 20001 · Accounts Payable	1,370,064.50
Total Accounts Payable	1,370,064.50
Credit Cards	
20003 · Credit Card RTA AMEX-1017	28,930.74
20004 · Credit Card RTA BOA-2811	14,661.75
20022 · Credit Card RTA AMEX HOU Vendor	-343,451.39
20023 · Credit Card RTA AMEX HOU EMPLOY	-228,343.14
20006 · Credit Card SBB AMEX 1	29,073.82
20014 · Credit Card CRY AMEX Vendors	397,759.14
20015 · Credit Card CRY AMEX Employees	124,422.23
20018 · Credit Card SAN AMEX Vendors	5,000.00
Total Credit Cards	28,053.15
Other Current Liabilities	
20006 · Unearned Revenue	269,458.20
21000 · Deferred Revenue	

	TOTAL
21001 · Deferred Revenue-Broadband	23,510.09
Total 21000 · Deferred Revenue	23,510.09
22000 · Notes Payable-Current	
22002 · Notes Payable-Banks-Curr	13,332.71
22003 · Notes Payable-Other	120,466.13
Total 22000 · Notes Payable-Current	133,798.84
24000 · Tax Liabilities	
24001 · Federal Taxes	6,524.72
24002 · State Taxes	-20,310.56
24003 · Sales Taxes	8,548.84
24000 · Tax Liabilities - Other	1,564.58
Total 24000 · Tax Liabilities	-3,672.42
25000 · Accrued Liabilities	
25005 · Accrued Interest	721,850.43
25000 · Accrued Liabilities - Other	52,600.00
Total 25000 · Accrued Liabilities	774,450.43
26000 · Other Current Liabilities	
26001 · Current Liabilities-Other	634,445.82
Total 26000 · Other Current Liabilities	634,445.82
Total Other Current Liabilities	1,831,990.96
Total Current Liabilities	3,230,108.61
Long Term Liabilities	
27000 · Notes Payable-Long Term	
27098 · Catalyst Convertible Notes	1,766,564.68
27099 · Other-Long Term	788,556.02
Total 27000 · Notes Payable-Long Term	2,555,120.70
Total Long Term Liabilities	2,555,120.70
Total Liabilities	5,785,229.31
Equity	
31000 · Stock	
31001 · Series A Preferred Stock	7.50
31002 · Class A Preferred Stock	1,000.00
31006 · Common Stock	120.82
Total 31000 · Stock	1,128.32
32000 · APIC	
32001 · APIC RTA	4,615,849.00
32002 · APIC Series A Preferred Stock	753,489.50
32005 · Equity Issuance Costs	-100,000.00
32006 · APIC Class A Preferred Stock	9,999,000.00
32007 · APIC Common Stock	3,667,639.39
Total 32000 · APIC	18,935,977.89
34000 · Owners Equity	
34005 · Owners Equity-Other	100,000.00
Total 34000 · Owners Equity	100,000.00
39098 · Retained Earnings	-4,383,648.28
39099 · Adjustment to Retained Earnings	-106,695.92

	TOTAL
Net Income	<u>-2,252,531.86</u>
Total Equity	<u>12,294,230.15</u>
TOTAL LIABILITIES & EQUITY	<u>18,079,459.46</u>

RTA Inc.
Combined Profit And Loss
January through December 2025

	<u>RTA Inc.</u>
Ordinary Income/Expense	
Income	
40000 · Broadband Wireless Revenue	
40001 · Broadband Wireless Svcs	3,115.00
40002 · Broadband Wireless -E&M	0.00
40003 · Broadband Wireless-Installation	0.00
40005 · Broadband Wireless-Other	0.00
40006 · Broadband Wireless-Disc and Adj	0.00
Total 40000 · Broadband Wireless Revenue	3,115.00
41000 · VOIP Revenue	
41001 · VOIP-Svcs	0.00
Total 41000 · VOIP Revenue	0.00
45000 · Wholesale Revenue	
45001 · Wholesale -Svcs	0.00
45010 · Intercompany Wholesale Services	0.00
45006 · Wholesale Disc and Adj	0.00
Total 45000 · Wholesale Revenue	0.00
46000 · Other Revenue	
46002 · Other Income	0.00
Total 46000 · Other Revenue	0.00
Total Income	3,115.00
Cost of Goods Sold	
50000 · Broadband Wireless Direct Costs	
50001 · DC-Broadband Wireless Svcs	6,099.65
50002 · DC-Broadband Wireless-E&M	2,437.30
50010 · Intercompany Wholesale Costs	70,367.50
50000 · Broadband Wireless Direct Costs - Other	0.00
Total 50000 · Broadband Wireless Direct Costs	78,904.45
50003 · Cost of Goods Sold	0.00
51000 · VOIP Direct Costs	
51001 · Direct Costs-VOIP Svcs	0.00
Total 51000 · VOIP Direct Costs	0.00
54000 · Fiber Direct Costs	
54001 · Direct Costs-Fiber Svcs	0.00
54002 · Direct Costs-Fiber E&M	0.00
Total 54000 · Fiber Direct Costs	0.00
55000 · Wholesale Direct Costs	
55001 · Direct Costs-Wholesale Svcs	0.00
55002 · Direct Costs-Wholesale-E&M	0.00
Total 55000 · Wholesale Direct Costs	0.00
56000 · Tower Direct Costs	
56001 · Tower Leases	0.00
56002 · Data Center Direct Costs	0.00

	RTA Inc.
56000 · Tower Direct Costs - Other	0.00
Total 56000 · Tower Direct Costs	0.00
Total COGS	78,904.45
Gross Profit	-75,789.45
Expense	
60000 · Technical Support	
60001 · Salaries and Wages	489,484.33
60002 · Payroll Benefits	66,530.62
60003 · Payroll Taxes	38,815.26
60005 · Contractors	0.00
60006 · Auto	1,123.03
60007 · Fuel	0.00
60008 · Dues, Subs, Memberships	4,916.67
60009 · Insurance	65.00
60010 · Professional Svcs	558.00
60013 · Travel-Parking and Tolls	0.00
60016 · Travel-Other	0.00
60017 · Postage and Delivery	0.00
60018 · Rent	0.00
60019 · Leases	59,678.00
60020 · Electricity	0.00
60022 · Water	0.00
60028 · Repair and Maintenance	0.00
60030 · Cloud Software, Hosting, Domain	9,444.59
60032 · Property Taxes	0.00
60041 · Capitalized Emp Costs	0.00
60000 · Technical Support - Other	0.00
Total 60000 · Technical Support	670,615.50
61000 · Sales and Marketing	
61001 · Salaries and Wages	34,529.58
61002 · Payroll Benefits	4,865.72
61003 · Payroll Taxes	3,210.91
61007 · Dues, Subs, Memberships	0.00
61008 · Advertising and Promotion	90,537.10
61009 · Trade Shows	-2,487.67
61010 · Professional Svcs	0.00
61011 · Travel-AirFare	0.00
61012 · Travel-Rental Car	0.00
61013 · Travel-Parking and Tolls	0.00
61014 · Travel-Lodging	0.00
61015 · Travel-Meals	0.00
61016 · Travel-Other	0.00
61025 · Licenses and Permits	0.00
61026 · Commission	0.00
Total 61000 · Sales and Marketing	130,655.64
62000 · Office Svcs Support	

	RTA Inc.
62001 · Salaries and Wages	53,560.08
62002 · Payroll Benefits	10,401.32
62003 · Payroll Taxes	4,666.70
62007 · Dues, Subs, Memberships	9,203.45
62008 · Insurance	0.00
62009 · Professional Svcs	7,300.00
62012 · Travel-Parking and Tolls	0.00
62013 · Travel-Lodging	0.00
62014 · Travel-Meals	0.00
62015 · Travel-Other	0.00
62016 · Contributions	0.00
62018 · Postage and Delivery	66.00
62019 · Rent	16,915.40
62021 · Electricity	0.00
62023 · Water	0.00
62024 · Telephone	0.00
62025 · Telephone-Mobile	0.00
62026 · Trash	0.00
62030 · Repair and Maintenance	0.00
62032 · Cloud Software, Hosting, Domain	35,103.53
62033 · Computer and Internet Expenses	0.00
62034 · Office Supplies	0.00
62036 · Property Taxes	0.00
62040 · Billing Services	0.00
62042 · Uniforms and Supplies	0.00
62009 · Professional Svcss	0.00
Total 62000 · Office Svcs Support	137,216.48
63000 · General and Admin Svcs	
63001 · Salaries and Wages	334,914.82
63002 · Payroll Benefits	56,632.96
63003 · Payroll Taxes	30,236.31
63007 · Dues, Subs, Memberships	286.85
63010 · Insurance	62,174.10
63011 · Professional Svcs	405,994.14
63012 · Travel-AirFare	7,990.58
63013 · Travel-Rental Car	2,469.05
63014 · Travel-Parking and Tolls	214.40
63015 · Travel-Lodging	8,433.74
63016 · Travel-Meals	1,148.61
63017 · Travel-Other	15.00
63024 · Electricity	0.00
63035 · Cloud Software, Hosting, Domain	196,570.62
63036 · Computer and Internet Expenses	18,481.25
63037 · Office Supplies	170.78
63038 · Bank Fees	16,815.48
63039 · Merchant Processing Fees	0.00

	RTA Inc.
63040 · Penalties and Fees	22,850.28
63046 · Property Taxes	224.33
63000 · General and Admin Svcs - Other	0.00
Total 63000 · General and Admin Svcs	1,165,623.30
69080 · Depreciation	101,384.64
69090 · Interest (Income/Expense)	789,633.55
69099 · Other Expenses	-9,590.75
89999 · Open Items	937.56
69088 · Bad Debt Expense	0.00
69087 · Other Expense	0.00
Total Expense	2,986,475.92
Net Ordinary Income	-3,062,265.37
Other Income/Expense	
Other Income	
69086 · Other Income	0.00
69088 · TSA-Hi Line (SCT)	108,392.20
69089 · TSA-BSX (ODE)	47,138.67
69101 · Sale of Asset SCT	-420,373.38
69102 · Sale of Asset Fusion	0.00
69103 · Sale of Asset Net3	0.00
Total Other Income	-264,842.51
Other Expense	
69087 · Other Expense	0.00
69096 · Income Taxes-State	8,371.57
69103 · Sale of Assets Net3	0.00
Total Other Expense	8,371.57
Net Other Income	-273,214.08
Net Income	-3,335,479.45

EBITDA (2,436,089.69)

RTA Inc.
Combined Profit And Loss
January through December 2025

	<u>Net3 LLC</u>
Ordinary Income/Expense	
Income	
40000 · Broadband Wireless Revenue	
40001 · Broadband Wireless Svcs	2,159,276.83
40002 · Broadband Wireless -E&M	10,553.09
40003 · Broadband Wireless-Installation	14,147.00
40005 · Broadband Wireless-Other	52,508.63
40006 · Broadband Wireless-Disc and Adj	<u>-141,176.91</u>
Total 40000 · Broadband Wireless Revenue	2,095,308.64
41000 · VOIP Revenue	
41001 · VOIP-Svcs	<u>3,196.87</u>
Total 41000 · VOIP Revenue	3,196.87
45000 · Wholesale Revenue	
45001 · Wholesale -Svcs	0.00
45010 · Intercompany Wholesale Services	0.00
45006 · Wholesale Disc and Adj	<u>0.00</u>
Total 45000 · Wholesale Revenue	0.00
46000 · Other Revenue	
46002 · Other Income	<u>0.00</u>
Total 46000 · Other Revenue	<u>0.00</u>
Total Income	2,098,505.51
Cost of Goods Sold	
50000 · Broadband Wireless Direct Costs	
50001 · DC-Broadband Wireless Svcs	53,154.97
50002 · DC-Broadband Wireless-E&M	55,818.20
50010 · Intercompany Wholesale Costs	99,179.70
50000 · Broadband Wireless Direct Costs - Other	<u>0.00</u>
Total 50000 · Broadband Wireless Direct Costs	208,152.87
50003 · Cost of Goods Sold	0.00
51000 · VOIP Direct Costs	
51001 · Direct Costs-VOIP Svcs	<u>9,750.00</u>
Total 51000 · VOIP Direct Costs	9,750.00
54000 · Fiber Direct Costs	
54001 · Direct Costs-Fiber Svcs	34,095.18
54002 · Direct Costs-Fiber E&M	<u>0.00</u>
Total 54000 · Fiber Direct Costs	34,095.18
55000 · Wholesale Direct Costs	
55001 · Direct Costs-Wholesale Svcs	0.00
55002 · Direct Costs-Wholesale-E&M	<u>3,995.07</u>
Total 55000 · Wholesale Direct Costs	3,995.07
56000 · Tower Direct Costs	
56001 · Tower Leases	88,993.07
56002 · Data Center Direct Costs	0.00

	Net3 LLC
56000 · Tower Direct Costs - Other	0.00
Total 56000 · Tower Direct Costs	88,993.07
Total COGS	344,986.19
Gross Profit	1,753,519.32
Expense	
60000 · Technical Support	
60001 · Salaries and Wages	286,251.92
60002 · Payroll Benefits	25,304.75
60003 · Payroll Taxes	24,745.26
60005 · Contractors	0.00
60006 · Auto	24,975.47
60007 · Fuel	64,182.42
60008 · Dues, Subs, Memberships	0.00
60009 · Insurance	0.00
60010 · Professional Svcs	704.50
60013 · Travel-Parking and Tolls	0.00
60016 · Travel-Other	0.00
60017 · Postage and Delivery	0.00
60018 · Rent	0.00
60019 · Leases	57,844.98
60020 · Electricity	0.00
60022 · Water	4.58
60028 · Repair and Maintenance	101.00
60030 · Cloud Software, Hosting, Domain	0.00
60032 · Property Taxes	0.00
60041 · Capitalized Emp Costs	-25,000.00
60000 · Technical Support - Other	0.00
Total 60000 · Technical Support	459,114.88
61000 · Sales and Marketing	
61001 · Salaries and Wages	71,722.48
61002 · Payroll Benefits	11,723.14
61003 · Payroll Taxes	6,056.12
61007 · Dues, Subs, Memberships	0.00
61008 · Advertising and Promotion	363.15
61009 · Trade Shows	0.00
61010 · Professional Svcs	0.00
61011 · Travel-AirFare	0.00
61012 · Travel-Rental Car	0.00
61013 · Travel-Parking and Tolls	0.00
61014 · Travel-Lodging	0.00
61015 · Travel-Meals	0.00
61016 · Travel-Other	1,533.54
61025 · Licenses and Permits	0.00
61026 · Commission	0.00
Total 61000 · Sales and Marketing	91,398.43
62000 · Office Svcs Support	

	Net3 LLC
62001 · Salaries and Wages	42,211.12
62002 · Payroll Benefits	385.02
62003 · Payroll Taxes	3,867.18
62007 · Dues, Subs, Memberships	1,555.00
62008 · Insurance	2,960.50
62009 · Professional Svcs	0.00
62012 · Travel-Parking and Tolls	0.00
62013 · Travel-Lodging	0.00
62014 · Travel-Meals	0.00
62015 · Travel-Other	27.53
62016 · Contributions	0.00
62018 · Postage and Delivery	88.00
62019 · Rent	96,318.13
62021 · Electricity	13,368.71
62023 · Water	16.12
62024 · Telephone	0.00
62025 · Telephone-Mobile	21,027.76
62026 · Trash	2,341.84
62030 · Repair and Maintenance	0.00
62032 · Cloud Software, Hosting, Domain	0.00
62033 · Computer and Internet Expenses	5,853.95
62034 · Office Supplies	521.62
62036 · Property Taxes	2,013.11
62040 · Billing Services	24,705.00
62042 · Uniforms and Supplies	1,926.22
62009 · Professional Svcss	0.00
Total 62000 · Office Svcs Support	219,186.81
63000 · General and Admin Svcs	
63001 · Salaries and Wages	0.00
63002 · Payroll Benefits	0.00
63003 · Payroll Taxes	0.00
63007 · Dues, Subs, Memberships	0.00
63010 · Insurance	28,450.46
63011 · Professional Svcs	18,121.20
63012 · Travel-AirFare	0.00
63013 · Travel-Rental Car	0.00
63014 · Travel-Parking and Tolls	0.00
63015 · Travel-Lodging	0.00
63016 · Travel-Meals	0.00
63017 · Travel-Other	0.00
63024 · Electricity	0.00
63035 · Cloud Software, Hosting, Domain	0.00
63036 · Computer and Internet Expenses	0.00
63037 · Office Supplies	0.00
63038 · Bank Fees	0.00
63039 · Merchant Processing Fees	56,161.70

	Net3 LLC
63040 · Penalties and Fees	4,205.19
63046 · Property Taxes	0.00
63000 · General and Admin Svcs - Other	0.00
Total 63000 · General and Admin Svcs	106,938.55
69080 · Depreciation	121,423.74
69090 · Interest (Income/Expense)	0.00
69099 · Other Expenses	0.00
89999 · Open Items	0.00
69088 · Bad Debt Expense	10,860.48
69087 · Other Expense	0.00
Total Expense	1,008,922.89
Net Ordinary Income	744,596.43
Other Income/Expense	
Other Income	
69086 · Other Income	0.00
69088 · TSA-Hi Line (SCT)	0.00
69089 · TSA-BSX (ODE)	0.00
69101 · Sale of Asset SCT	0.00
69102 · Sale of Asset Fusion	0.00
69103 · Sale of Asset Net3	0.00
Total Other Income	0.00
Other Expense	
69087 · Other Expense	38,892.56
69096 · Income Taxes-State	0.00
69103 · Sale of Assets Net3	-41,033.38
Total Other Expense	-2,140.82
Net Other Income	2,140.82
Net Income	746,737.25

EBITDA 868,160.99

RTA Inc.
Combined Profit And Loss
January through December 2025

	<u>SCT LLC</u>
Ordinary Income/Expense	
Income	
40000 · Broadband Wireless Revenue	
40001 · Broadband Wireless Svcs	1,875,860.49
40002 · Broadband Wireless -E&M	795.00
40003 · Broadband Wireless-Installation	11,538.00
40005 · Broadband Wireless-Other	56,301.09
40006 · Broadband Wireless-Disc and Adj	<u>-132,521.83</u>
Total 40000 · Broadband Wireless Revenue	1,811,972.75
41000 · VOIP Revenue	
41001 · VOIP-Svcs	<u>76,953.17</u>
Total 41000 · VOIP Revenue	76,953.17
45000 · Wholesale Revenue	
45001 · Wholesale -Svcs	66,600.00
45010 · Intercompany Wholesale Services	0.00
45006 · Wholesale Disc and Adj	<u>0.00</u>
Total 45000 · Wholesale Revenue	66,600.00
46000 · Other Revenue	
46002 · Other Income	<u>0.00</u>
Total 46000 · Other Revenue	<u>0.00</u>
Total Income	1,955,525.92
Cost of Goods Sold	
50000 · Broadband Wireless Direct Costs	
50001 · DC-Broadband Wireless Svcs	90,306.84
50002 · DC-Broadband Wireless-E&M	70,606.13
50010 · Intercompany Wholesale Costs	189,155.55
50000 · Broadband Wireless Direct Costs - Other	<u>0.00</u>
Total 50000 · Broadband Wireless Direct Costs	350,068.52
50003 · Cost of Goods Sold	0.00
51000 · VOIP Direct Costs	
51001 · Direct Costs-VOIP Svcs	<u>26,404.81</u>
Total 51000 · VOIP Direct Costs	26,404.81
54000 · Fiber Direct Costs	
54001 · Direct Costs-Fiber Svcs	0.00
54002 · Direct Costs-Fiber E&M	<u>42,132.86</u>
Total 54000 · Fiber Direct Costs	42,132.86
55000 · Wholesale Direct Costs	
55001 · Direct Costs-Wholesale Svcs	0.00
55002 · Direct Costs-Wholesale-E&M	<u>0.00</u>
Total 55000 · Wholesale Direct Costs	0.00
56000 · Tower Direct Costs	
56001 · Tower Leases	83,477.57
56002 · Data Center Direct Costs	0.00

	SCT LLC
56000 · Tower Direct Costs - Other	0.00
Total 56000 · Tower Direct Costs	83,477.57
Total COGS	502,083.76
Gross Profit	1,453,442.16
Expense	
60000 · Technical Support	
60001 · Salaries and Wages	297,159.12
60002 · Payroll Benefits	41,901.92
60003 · Payroll Taxes	27,575.50
60005 · Contractors	0.00
60006 · Auto	2,133.30
60007 · Fuel	16,965.55
60008 · Dues, Subs, Memberships	0.00
60009 · Insurance	0.00
60010 · Professional Svcs	0.00
60013 · Travel-Parking and Tolls	0.00
60016 · Travel-Other	0.00
60017 · Postage and Delivery	916.06
60018 · Rent	1,200.00
60019 · Leases	70,999.77
60020 · Electricity	0.00
60022 · Water	0.00
60028 · Repair and Maintenance	3,250.00
60030 · Cloud Software, Hosting, Domain	0.00
60032 · Property Taxes	103.00
60041 · Capitalized Emp Costs	-22,500.00
60000 · Technical Support - Other	0.00
Total 60000 · Technical Support	439,704.22
61000 · Sales and Marketing	
61001 · Salaries and Wages	47,024.04
61002 · Payroll Benefits	7,918.96
61003 · Payroll Taxes	4,166.73
61007 · Dues, Subs, Memberships	0.00
61008 · Advertising and Promotion	1,147.52
61009 · Trade Shows	0.00
61010 · Professional Svcs	0.00
61011 · Travel-AirFare	0.00
61012 · Travel-Rental Car	0.00
61013 · Travel-Parking and Tolls	0.00
61014 · Travel-Lodging	0.00
61015 · Travel-Meals	0.00
61016 · Travel-Other	0.00
61025 · Licenses and Permits	0.00
61026 · Commission	0.00
Total 61000 · Sales and Marketing	60,257.25
62000 · Office Svcs Support	

	SCT LLC
62001 · Salaries and Wages	154,301.77
62002 · Payroll Benefits	8,694.00
62003 · Payroll Taxes	14,081.66
62007 · Dues, Subs, Memberships	0.00
62008 · Insurance	0.00
62009 · Professional Svcs	0.00
62012 · Travel-Parking and Tolls	0.00
62013 · Travel-Lodging	79.80
62014 · Travel-Meals	210.98
62015 · Travel-Other	712.00
62016 · Contributions	425.00
62018 · Postage and Delivery	380.13
62019 · Rent	51,950.06
62021 · Electricity	19,751.36
62023 · Water	1,382.70
62024 · Telephone	0.00
62025 · Telephone-Mobile	8,694.70
62026 · Trash	0.00
62030 · Repair and Maintenance	0.00
62032 · Cloud Software, Hosting, Domain	12,567.36
62033 · Computer and Internet Expenses	11,956.41
62034 · Office Supplies	2,232.75
62036 · Property Taxes	0.00
62040 · Billing Services	25,110.00
62042 · Uniforms and Supplies	3,919.33
62009 · Professional Svcss	2,057.19
Total 62000 · Office Svcs Support	318,507.20
63000 · General and Admin Svcs	
63001 · Salaries and Wages	0.00
63002 · Payroll Benefits	0.00
63003 · Payroll Taxes	0.00
63007 · Dues, Subs, Memberships	356.45
63010 · Insurance	47,295.46
63011 · Professional Svcs	28,930.34
63012 · Travel-AirFare	138.48
63013 · Travel-Rental Car	0.00
63014 · Travel-Parking and Tolls	0.00
63015 · Travel-Lodging	0.00
63016 · Travel-Meals	0.00
63017 · Travel-Other	255.84
63024 · Electricity	0.00
63035 · Cloud Software, Hosting, Domain	21.64
63036 · Computer and Internet Expenses	0.00
63037 · Office Supplies	0.00
63038 · Bank Fees	0.00
63039 · Merchant Processing Fees	48,108.39

	SCT LLC
63040 · Penalties and Fees	5,240.20
63046 · Property Taxes	0.00
63000 · General and Admin Svcs - Other	0.00
Total 63000 · General and Admin Svcs	130,346.80
69080 · Depreciation	66,210.33
69090 · Interest (Income/Expense)	43,579.69
69099 · Other Expenses	0.00
89999 · Open Items	0.00
69088 · Bad Debt Expense	4,985.71
69087 · Other Expense	0.00
Total Expense	1,063,591.20
Net Ordinary Income	389,850.96
Other Income/Expense	
Other Income	
69086 · Other Income	0.00
69088 · TSA-Hi Line (SCT)	0.00
69089 · TSA-BSX (ODE)	0.00
69101 · Sale of Asset SCT	0.00
69102 · Sale of Asset Fusion	0.00
69103 · Sale of Asset Net3	0.00
Total Other Income	0.00
Other Expense	
69087 · Other Expense	0.00
69096 · Income Taxes-State	0.00
69103 · Sale of Assets Net3	0.00
Total Other Expense	0.00
Net Other Income	0.00
Net Income	389,850.96

EBITDA 499,640.98

RTA Inc.
Combined Profit And Loss
January through December 2025

	SBB LLC
Ordinary Income/Expense	
Income	
40000 · Broadband Wireless Revenue	
40001 · Broadband Wireless Svcs	2,845,881.89
40002 · Broadband Wireless -E&M	7,687.00
40003 · Broadband Wireless-Installation	7,909.00
40005 · Broadband Wireless-Other	24,407.60
40006 · Broadband Wireless-Disc and Adj	-30,492.13
Total 40000 · Broadband Wireless Revenue	2,855,393.36
41000 · VOIP Revenue	
41001 · VOIP-Svcs	5,289.30
Total 41000 · VOIP Revenue	5,289.30
45000 · Wholesale Revenue	
45001 · Wholesale -Svcs	11,400.00
45010 · Intercompany Wholesale Services	0.00
45006 · Wholesale Disc and Adj	0.00
Total 45000 · Wholesale Revenue	11,400.00
46000 · Other Revenue	
46002 · Other Income	0.00
Total 46000 · Other Revenue	0.00
Total Income	2,872,082.66
Cost of Goods Sold	
50000 · Broadband Wireless Direct Costs	
50001 · DC-Broadband Wireless Svcs	168,898.43
50002 · DC-Broadband Wireless-E&M	106,618.06
50010 · Intercompany Wholesale Costs	269,971.00
50000 · Broadband Wireless Direct Costs - Other	0.00
Total 50000 · Broadband Wireless Direct Costs	545,487.49
50003 · Cost of Goods Sold	0.00
51000 · VOIP Direct Costs	
51001 · Direct Costs-VOIP Svcs	0.00
Total 51000 · VOIP Direct Costs	0.00
54000 · Fiber Direct Costs	
54001 · Direct Costs-Fiber Svcs	119,094.47
54002 · Direct Costs-Fiber E&M	2,554.72
Total 54000 · Fiber Direct Costs	121,649.19
55000 · Wholesale Direct Costs	
55001 · Direct Costs-Wholesale Svcs	634.05
55002 · Direct Costs-Wholesale-E&M	0.00
Total 55000 · Wholesale Direct Costs	634.05
56000 · Tower Direct Costs	
56001 · Tower Leases	163,996.46
56002 · Data Center Direct Costs	67,588.87

	SBB LLC
56000 · Tower Direct Costs - Other	3,600.00
Total 56000 · Tower Direct Costs	235,185.33
Total COGS	902,956.06
Gross Profit	1,969,126.60
Expense	
60000 · Technical Support	
60001 · Salaries and Wages	674,714.29
60002 · Payroll Benefits	112,021.38
60003 · Payroll Taxes	59,018.13
60005 · Contractors	300.00
60006 · Auto	4,607.84
60007 · Fuel	54,384.40
60008 · Dues, Subs, Memberships	2,003.00
60009 · Insurance	0.00
60010 · Professional Svcs	0.00
60013 · Travel-Parking and Tolls	160.00
60016 · Travel-Other	10.22
60017 · Postage and Delivery	2,195.65
60018 · Rent	276.26
60019 · Leases	110,867.05
60020 · Electricity	2,400.00
60022 · Water	0.00
60028 · Repair and Maintenance	12,467.32
60030 · Cloud Software, Hosting, Domain	0.00
60032 · Property Taxes	7,189.37
60041 · Capitalized Emp Costs	-398,689.04
60000 · Technical Support - Other	1,000.00
Total 60000 · Technical Support	644,925.87
61000 · Sales and Marketing	
61001 · Salaries and Wages	0.00
61002 · Payroll Benefits	0.00
61003 · Payroll Taxes	0.00
61007 · Dues, Subs, Memberships	0.00
61008 · Advertising and Promotion	10,292.87
61009 · Trade Shows	0.00
61010 · Professional Svcs	0.00
61011 · Travel-AirFare	0.00
61012 · Travel-Rental Car	0.00
61013 · Travel-Parking and Tolls	0.00
61014 · Travel-Lodging	0.00
61015 · Travel-Meals	0.00
61016 · Travel-Other	0.00
61025 · Licenses and Permits	0.00
61026 · Commission	0.00
Total 61000 · Sales and Marketing	10,292.87
62000 · Office Svcs Support	

	SBB LLC
62001 · Salaries and Wages	275,757.96
62002 · Payroll Benefits	54,007.47
62003 · Payroll Taxes	24,512.25
62007 · Dues, Subs, Memberships	0.00
62008 · Insurance	791.00
62009 · Professional Svcs	0.00
62012 · Travel-Parking and Tolls	80.00
62013 · Travel-Lodging	501.20
62014 · Travel-Meals	0.00
62015 · Travel-Other	1,803.02
62016 · Contributions	0.00
62018 · Postage and Delivery	0.00
62019 · Rent	54,643.32
62021 · Electricity	1,778.22
62023 · Water	905.71
62024 · Telephone	0.00
62025 · Telephone-Mobile	17,634.25
62026 · Trash	2,695.56
62030 · Repair and Maintenance	15,103.93
62032 · Cloud Software, Hosting, Domain	2,591.56
62033 · Computer and Internet Expenses	3,374.87
62034 · Office Supplies	195.08
62036 · Property Taxes	35.78
62040 · Billing Services	34,396.40
62042 · Uniforms and Supplies	8,541.09
62009 · Professional Svcss	0.00
Total 62000 · Office Svcs Support	499,348.67
63000 · General and Admin Svcs	
63001 · Salaries and Wages	0.00
63002 · Payroll Benefits	0.00
63003 · Payroll Taxes	0.00
63007 · Dues, Subs, Memberships	0.00
63010 · Insurance	99,569.72
63011 · Professional Svcs	52,097.65
63012 · Travel-AirFare	0.00
63013 · Travel-Rental Car	0.00
63014 · Travel-Parking and Tolls	0.00
63015 · Travel-Lodging	0.00
63016 · Travel-Meals	0.00
63017 · Travel-Other	0.00
63024 · Electricity	171.00
63035 · Cloud Software, Hosting, Domain	0.00
63036 · Computer and Internet Expenses	1,266.00
63037 · Office Supplies	0.00
63038 · Bank Fees	10,778.97
63039 · Merchant Processing Fees	66,445.47

	SBB LLC
63040 · Penalties and Fees	10,008.85
63046 · Property Taxes	326.12
63000 · General and Admin Svcs - Other	<u>0.00</u>
Total 63000 · General and Admin Svcs	240,663.78
69080 · Depreciation	451,599.08
69090 · Interest (Income/Expense)	47,185.80
69099 · Other Expenses	0.00
89999 · Open Items	0.00
69088 · Bad Debt Expense	530.28
69087 · Other Expense	<u>0.00</u>
Total Expense	<u>1,894,546.35</u>
Net Ordinary Income	74,580.25
Other Income/Expense	
Other Income	
69086 · Other Income	0.00
69088 · TSA-Hi Line (SCT)	0.00
69089 · TSA-BSX (ODE)	0.00
69101 · Sale of Asset SCT	0.00
69102 · Sale of Asset Fusion	0.00
69103 · Sale of Asset Net3	<u>0.00</u>
Total Other Income	0.00
Other Expense	
69087 · Other Expense	0.00
69096 · Income Taxes-State	0.00
69103 · Sale of Assets Net3	<u>0.00</u>
Total Other Expense	<u>0.00</u>
Net Other Income	<u>0.00</u>
Net Income	<u><u>74,580.25</u></u>

EBITDA 573,365.13

RTA Inc.
Combined Profit And Loss
January through December 2025

	<u>Fusion LLC</u>
Ordinary Income/Expense	
Income	
40000 · Broadband Wireless Revenue	
40001 · Broadband Wireless Svcs	0.00
40002 · Broadband Wireless -E&M	0.00
40003 · Broadband Wireless-Installation	0.00
40005 · Broadband Wireless-Other	0.00
40006 · Broadband Wireless-Disc and Adj	0.00
Total 40000 · Broadband Wireless Revenue	0.00
41000 · VOIP Revenue	
41001 · VOIP-Svcs	0.00
Total 41000 · VOIP Revenue	0.00
45000 · Wholesale Revenue	
45001 · Wholesale -Svcs	1,806,062.90
45010 · Intercompany Wholesale Services	628,673.75
45006 · Wholesale Disc and Adj	-55,587.34
Total 45000 · Wholesale Revenue	2,379,149.31
46000 · Other Revenue	
46002 · Other Income	51,043.32
Total 46000 · Other Revenue	51,043.32
Total Income	2,430,192.63
Cost of Goods Sold	
50000 · Broadband Wireless Direct Costs	
50001 · DC-Broadband Wireless Svcs	0.00
50002 · DC-Broadband Wireless-E&M	0.00
50010 · Intercompany Wholesale Costs	0.00
50000 · Broadband Wireless Direct Costs - Other	11,240.00
Total 50000 · Broadband Wireless Direct Costs	11,240.00
50003 · Cost of Goods Sold	169,203.35
51000 · VOIP Direct Costs	
51001 · Direct Costs-VOIP Svcs	0.00
Total 51000 · VOIP Direct Costs	0.00
54000 · Fiber Direct Costs	
54001 · Direct Costs-Fiber Svcs	0.00
54002 · Direct Costs-Fiber E&M	0.00
Total 54000 · Fiber Direct Costs	0.00
55000 · Wholesale Direct Costs	
55001 · Direct Costs-Wholesale Svcs	1,390,829.69
55002 · Direct Costs-Wholesale-E&M	6,005.29
Total 55000 · Wholesale Direct Costs	1,396,834.98
56000 · Tower Direct Costs	
56001 · Tower Leases	20,661.39
56002 · Data Center Direct Costs	414,048.10

	Fusion LLC
56000 · Tower Direct Costs - Other	0.00
Total 56000 · Tower Direct Costs	434,709.49
Total COGS	2,011,987.82
Gross Profit	418,204.81
Expense	
60000 · Technical Support	
60001 · Salaries and Wages	0.00
60002 · Payroll Benefits	0.00
60003 · Payroll Taxes	0.00
60005 · Contractors	0.00
60006 · Auto	0.00
60007 · Fuel	0.00
60008 · Dues, Subs, Memberships	1,050.00
60009 · Insurance	0.00
60010 · Professional Svcs	0.00
60013 · Travel-Parking and Tolls	0.00
60016 · Travel-Other	0.00
60017 · Postage and Delivery	0.00
60018 · Rent	0.00
60019 · Leases	0.00
60020 · Electricity	0.00
60022 · Water	0.00
60028 · Repair and Maintenance	0.00
60030 · Cloud Software, Hosting, Domain	0.00
60032 · Property Taxes	0.00
60041 · Capitalized Emp Costs	0.00
60000 · Technical Support - Other	0.00
Total 60000 · Technical Support	1,050.00
61000 · Sales and Marketing	
61001 · Salaries and Wages	156,852.44
61002 · Payroll Benefits	13,558.86
61003 · Payroll Taxes	12,319.72
61007 · Dues, Subs, Memberships	1,361.19
61008 · Advertising and Promotion	3,534.00
61009 · Trade Shows	0.00
61010 · Professional Svcs	0.00
61011 · Travel-AirFare	1,453.68
61012 · Travel-Rental Car	835.95
61013 · Travel-Parking and Tolls	204.63
61014 · Travel-Lodging	2,866.69
61015 · Travel-Meals	642.32
61016 · Travel-Other	1,138.23
61025 · Licenses and Permits	650.00
61026 · Commission	7,815.50
Total 61000 · Sales and Marketing	203,233.21
62000 · Office Svcs Support	

	Fusion LLC
62001 · Salaries and Wages	0.00
62002 · Payroll Benefits	0.00
62003 · Payroll Taxes	0.00
62007 · Dues, Subs, Memberships	1,201.23
62008 · Insurance	0.00
62009 · Professional Svcs	0.00
62012 · Travel-Parking and Tolls	0.00
62013 · Travel-Lodging	0.00
62014 · Travel-Meals	332.26
62015 · Travel-Other	161.00
62016 · Contributions	0.00
62018 · Postage and Delivery	16.61
62019 · Rent	0.00
62021 · Electricity	0.00
62023 · Water	0.00
62024 · Telephone	0.00
62025 · Telephone-Mobile	19,538.90
62026 · Trash	0.00
62030 · Repair and Maintenance	0.00
62032 · Cloud Software, Hosting, Domain	105.53
62033 · Computer and Internet Expenses	0.00
62034 · Office Supplies	0.00
62036 · Property Taxes	0.00
62040 · Billing Services	0.00
62042 · Uniforms and Supplies	0.00
62009 · Professional Svcss	0.00
Total 62000 · Office Svcs Support	21,355.53
63000 · General and Admin Svcs	
63001 · Salaries and Wages	0.00
63002 · Payroll Benefits	0.00
63003 · Payroll Taxes	0.00
63007 · Dues, Subs, Memberships	0.00
63010 · Insurance	47,295.49
63011 · Professional Svcs	4,270.88
63012 · Travel-AirFare	0.00
63013 · Travel-Rental Car	0.00
63014 · Travel-Parking and Tolls	0.00
63015 · Travel-Lodging	0.00
63016 · Travel-Meals	0.00
63017 · Travel-Other	330.31
63024 · Electricity	0.00
63035 · Cloud Software, Hosting, Domain	0.00
63036 · Computer and Internet Expenses	0.00
63037 · Office Supplies	0.00
63038 · Bank Fees	0.00
63039 · Merchant Processing Fees	16,677.07

	Fusion LLC
63040 · Penalties and Fees	42,442.28
63046 · Property Taxes	0.00
63000 · General and Admin Svcs - Other	0.00
Total 63000 · General and Admin Svcs	111,016.03
69080 · Depreciation	0.00
69090 · Interest (Income/Expense)	0.00
69099 · Other Expenses	0.00
89999 · Open Items	1,818.32
69088 · Bad Debt Expense	0.00
69087 · Other Expense	-38,892.56
Total Expense	299,580.53
Net Ordinary Income	118,624.28
Other Income/Expense	
Other Income	
69086 · Other Income	0.00
69088 · TSA-Hi Line (SCT)	0.00
69089 · TSA-BSX (ODE)	0.00
69101 · Sale of Asset SCT	0.00
69102 · Sale of Asset Fusion	-246,845.15
69103 · Sale of Asset Net3	0.00
Total Other Income	-246,845.15
Other Expense	
69087 · Other Expense	0.00
69096 · Income Taxes-State	0.00
69103 · Sale of Assets Net3	0.00
Total Other Expense	0.00
Net Other Income	-246,845.15
Net Income	-128,220.87

EBITDA (128,220.87)

RTA Inc.
Combined Profit And Loss
January through December 2025

	Bastrop Project II
Ordinary Income/Expense	
Income	
40000 · Broadband Wireless Revenue	
40001 · Broadband Wireless Svcs	0.00
40002 · Broadband Wireless -E&M	0.00
40003 · Broadband Wireless-Installation	0.00
40005 · Broadband Wireless-Other	0.00
40006 · Broadband Wireless-Disc and Adj	0.00
Total 40000 · Broadband Wireless Revenue	0.00
41000 · VOIP Revenue	
41001 · VOIP-Svcs	0.00
Total 41000 · VOIP Revenue	0.00
45000 · Wholesale Revenue	
45001 · Wholesale -Svcs	0.00
45010 · Intercompany Wholesale Services	0.00
45006 · Wholesale Disc and Adj	0.00
Total 45000 · Wholesale Revenue	0.00
46000 · Other Revenue	
46002 · Other Income	0.00
Total 46000 · Other Revenue	0.00
Total Income	0.00
Cost of Goods Sold	
50000 · Broadband Wireless Direct Costs	
50001 · DC-Broadband Wireless Svcs	0.00
50002 · DC-Broadband Wireless-E&M	0.00
50010 · Intercompany Wholesale Costs	0.00
50000 · Broadband Wireless Direct Costs - Other	0.00
Total 50000 · Broadband Wireless Direct Costs	0.00
50003 · Cost of Goods Sold	0.00
51000 · VOIP Direct Costs	
51001 · Direct Costs-VOIP Svcs	0.00
Total 51000 · VOIP Direct Costs	0.00
54000 · Fiber Direct Costs	
54001 · Direct Costs-Fiber Svcs	0.00
54002 · Direct Costs-Fiber E&M	0.00
Total 54000 · Fiber Direct Costs	0.00
55000 · Wholesale Direct Costs	
55001 · Direct Costs-Wholesale Svcs	0.00
55002 · Direct Costs-Wholesale-E&M	0.00
Total 55000 · Wholesale Direct Costs	0.00
56000 · Tower Direct Costs	
56001 · Tower Leases	0.00
56002 · Data Center Direct Costs	0.00

	Bastrop Project II
56000 · Tower Direct Costs - Other	0.00
Total 56000 · Tower Direct Costs	0.00
Total COGS	0.00
Gross Profit	0.00
Expense	
60000 · Technical Support	
60001 · Salaries and Wages	45,693.44
60002 · Payroll Benefits	6,828.84
60003 · Payroll Taxes	3,495.57
60005 · Contractors	0.00
60006 · Auto	0.00
60007 · Fuel	0.00
60008 · Dues, Subs, Memberships	0.00
60009 · Insurance	0.00
60010 · Professional Svcs	96,750.00
60013 · Travel-Parking and Tolls	0.00
60016 · Travel-Other	0.00
60017 · Postage and Delivery	0.00
60018 · Rent	0.00
60019 · Leases	0.00
60020 · Electricity	0.00
60022 · Water	0.00
60028 · Repair and Maintenance	0.00
60030 · Cloud Software, Hosting, Domain	0.00
60032 · Property Taxes	0.00
60041 · Capitalized Emp Costs	0.00
60000 · Technical Support - Other	0.00
Total 60000 · Technical Support	152,767.85
61000 · Sales and Marketing	
61001 · Salaries and Wages	65,838.03
61002 · Payroll Benefits	9,996.88
61003 · Payroll Taxes	5,036.60
61007 · Dues, Subs, Memberships	0.00
61008 · Advertising and Promotion	0.00
61009 · Trade Shows	0.00
61010 · Professional Svcs	455.67
61011 · Travel-AirFare	0.00
61012 · Travel-Rental Car	0.00
61013 · Travel-Parking and Tolls	0.00
61014 · Travel-Lodging	0.00
61015 · Travel-Meals	0.00
61016 · Travel-Other	0.00
61025 · Licenses and Permits	0.00
61026 · Commission	0.00
Total 61000 · Sales and Marketing	81,327.18
62000 · Office Svcs Support	

	Bastrop Project II
62001 · Salaries and Wages	0.00
62002 · Payroll Benefits	0.00
62003 · Payroll Taxes	0.00
62007 · Dues, Subs, Memberships	0.00
62008 · Insurance	0.00
62009 · Professional Svcs	375.00
62012 · Travel-Parking and Tolls	0.00
62013 · Travel-Lodging	0.00
62014 · Travel-Meals	0.00
62015 · Travel-Other	0.00
62016 · Contributions	0.00
62018 · Postage and Delivery	0.00
62019 · Rent	0.00
62021 · Electricity	0.00
62023 · Water	0.00
62024 · Telephone	0.00
62025 · Telephone-Mobile	0.00
62026 · Trash	0.00
62030 · Repair and Maintenance	0.00
62032 · Cloud Software, Hosting, Domain	0.00
62033 · Computer and Internet Expenses	0.00
62034 · Office Supplies	0.00
62036 · Property Taxes	0.00
62040 · Billing Services	0.00
62042 · Uniforms and Supplies	0.00
62009 · Professional Svcss	0.00
Total 62000 · Office Svcs Support	375.00
63000 · General and Admin Svcs	
63001 · Salaries and Wages	94,602.28
63002 · Payroll Benefits	10,427.64
63003 · Payroll Taxes	7,806.40
63007 · Dues, Subs, Memberships	0.00
63010 · Insurance	0.00
63011 · Professional Svcs	7,196.19
63012 · Travel-AirFare	0.00
63013 · Travel-Rental Car	0.00
63014 · Travel-Parking and Tolls	0.00
63015 · Travel-Lodging	0.00
63016 · Travel-Meals	0.00
63017 · Travel-Other	0.00
63024 · Electricity	0.00
63035 · Cloud Software, Hosting, Domain	0.00
63036 · Computer and Internet Expenses	0.00
63037 · Office Supplies	0.00
63038 · Bank Fees	30,771.17
63039 · Merchant Processing Fees	0.00

	Bastrop Project II
63040 · Penalties and Fees	0.00
63046 · Property Taxes	0.00
63000 · General and Admin Svcs - Other	224.10
Total 63000 · General and Admin Svcs	151,027.78
69080 · Depreciation	0.00
69090 · Interest (Income/Expense)	0.00
69099 · Other Expenses	0.00
89999 · Open Items	0.00
69088 · Bad Debt Expense	0.00
69087 · Other Expense	0.00
Total Expense	385,497.81
Net Ordinary Income	-385,497.81
Other Income/Expense	
Other Income	
69086 · Other Income	385,497.81
69088 · TSA-Hi Line (SCT)	0.00
69089 · TSA-BSX (ODE)	0.00
69101 · Sale of Asset SCT	0.00
69102 · Sale of Asset Fusion	0.00
69103 · Sale of Asset Net3	0.00
Total Other Income	385,497.81
Other Expense	
69087 · Other Expense	0.00
69096 · Income Taxes-State	0.00
69103 · Sale of Assets Net3	0.00
Total Other Expense	0.00
Net Other Income	385,497.81
Net Income	0.00
EBITDA	0.00

RTA Inc.
Combined Profit And Loss
January through December 2025

10:22 AM

05/08/2026

Accrual Basis

TOTAL

Ordinary Income/Expense

Income

40000 · Broadband Wireless Revenue	
40001 · Broadband Wireless Svcs	6,884,134.21
40002 · Broadband Wireless -E&M	19,035.09
40003 · Broadband Wireless-Installation	33,594.00
40005 · Broadband Wireless-Other	133,217.32
40006 · Broadband Wireless-Disc and Adj	-304,190.87
Total 40000 · Broadband Wireless Revenue	6,765,789.75
41000 · VOIP Revenue	
41001 · VOIP-Svcs	85,439.34
Total 41000 · VOIP Revenue	85,439.34
45000 · Wholesale Revenue	
45001 · Wholesale -Svcs	1,884,062.90
45010 · Intercompany Wholesale Services	628,673.75
45006 · Wholesale Disc and Adj	-55,587.34
Total 45000 · Wholesale Revenue	2,457,149.31
46000 · Other Revenue	
46002 · Other Income	51,043.32
Total 46000 · Other Revenue	51,043.32
Total Income	9,359,421.72

Cost of Goods Sold

50000 · Broadband Wireless Direct Costs	
50001 · DC-Broadband Wireless Svcs	318,459.89
50002 · DC-Broadband Wireless-E&M	235,479.69
50010 · Intercompany Wholesale Costs	628,673.75
50000 · Broadband Wireless Direct Costs - Other	11,240.00
Total 50000 · Broadband Wireless Direct Costs	1,193,853.33
50003 · Cost of Goods Sold	169,203.35
51000 · VOIP Direct Costs	
51001 · Direct Costs-VOIP Svcs	36,154.81
Total 51000 · VOIP Direct Costs	36,154.81
54000 · Fiber Direct Costs	
54001 · Direct Costs-Fiber Svcs	153,189.65
54002 · Direct Costs-Fiber E&M	44,687.58
Total 54000 · Fiber Direct Costs	197,877.23
55000 · Wholesale Direct Costs	
55001 · Direct Costs-Wholesale Svcs	1,391,463.74
55002 · Direct Costs-Wholesale-E&M	10,000.36
Total 55000 · Wholesale Direct Costs	1,401,464.10
56000 · Tower Direct Costs	
56001 · Tower Leases	357,128.49
56002 · Data Center Direct Costs	481,636.97

	TOTAL
56000 · Tower Direct Costs - Other	3,600.00
Total 56000 · Tower Direct Costs	842,365.46
Total COGS	3,840,918.28
Gross Profit	5,518,503.44
Expense	
60000 · Technical Support	
60001 · Salaries and Wages	1,793,303.10
60002 · Payroll Benefits	252,587.51
60003 · Payroll Taxes	153,649.72
60005 · Contractors	300.00
60006 · Auto	32,839.64
60007 · Fuel	135,532.37
60008 · Dues, Subs, Memberships	7,969.67
60009 · Insurance	65.00
60010 · Professional Svcs	98,012.50
60013 · Travel-Parking and Tolls	160.00
60016 · Travel-Other	10.22
60017 · Postage and Delivery	3,111.71
60018 · Rent	1,476.26
60019 · Leases	299,389.80
60020 · Electricity	2,400.00
60022 · Water	4.58
60028 · Repair and Maintenance	15,818.32
60030 · Cloud Software, Hosting, Domain	9,444.59
60032 · Property Taxes	7,292.37
60041 · Capitalized Emp Costs	-446,189.04
60000 · Technical Support - Other	1,000.00
Total 60000 · Technical Support	2,368,178.32
61000 · Sales and Marketing	
61001 · Salaries and Wages	375,966.57
61002 · Payroll Benefits	48,063.56
61003 · Payroll Taxes	30,790.08
61007 · Dues, Subs, Memberships	1,361.19
61008 · Advertising and Promotion	105,874.64
61009 · Trade Shows	-2,487.67
61010 · Professional Svcs	455.67
61011 · Travel-AirFare	1,453.68
61012 · Travel-Rental Car	835.95
61013 · Travel-Parking and Tolls	204.63
61014 · Travel-Lodging	2,866.69
61015 · Travel-Meals	642.32
61016 · Travel-Other	2,671.77
61025 · Licenses and Permits	650.00
61026 · Commission	7,815.50
Total 61000 · Sales and Marketing	577,164.58
62000 · Office Svcs Support	

	TOTAL
62001 · Salaries and Wages	525,830.93
62002 · Payroll Benefits	73,487.81
62003 · Payroll Taxes	47,127.79
62007 · Dues, Subs, Memberships	11,959.68
62008 · Insurance	3,751.50
62009 · Professional Svcs	7,675.00
62012 · Travel-Parking and Tolls	80.00
62013 · Travel-Lodging	581.00
62014 · Travel-Meals	543.24
62015 · Travel-Other	2,703.55
62016 · Contributions	425.00
62018 · Postage and Delivery	550.74
62019 · Rent	219,826.91
62021 · Electricity	34,898.29
62023 · Water	2,304.53
62024 · Telephone	0.00
62025 · Telephone-Mobile	66,895.61
62026 · Trash	5,037.40
62030 · Repair and Maintenance	15,103.93
62032 · Cloud Software, Hosting, Domain	50,367.98
62033 · Computer and Internet Expenses	21,185.23
62034 · Office Supplies	2,949.45
62036 · Property Taxes	2,048.89
62040 · Billing Services	84,211.40
62042 · Uniforms and Supplies	14,386.64
62009 · Professional Svcss	2,057.19
Total 62000 · Office Svcs Support	1,195,989.69
63000 · General and Admin Svcs	
63001 · Salaries and Wages	429,517.10
63002 · Payroll Benefits	67,060.60
63003 · Payroll Taxes	38,042.71
63007 · Dues, Subs, Memberships	643.30
63010 · Insurance	284,785.23
63011 · Professional Svcs	516,610.40
63012 · Travel-AirFare	8,129.06
63013 · Travel-Rental Car	2,469.05
63014 · Travel-Parking and Tolls	214.40
63015 · Travel-Lodging	8,433.74
63016 · Travel-Meals	1,148.61
63017 · Travel-Other	601.15
63024 · Electricity	171.00
63035 · Cloud Software, Hosting, Domain	196,592.26
63036 · Computer and Internet Expenses	19,747.25
63037 · Office Supplies	170.78
63038 · Bank Fees	58,365.62
63039 · Merchant Processing Fees	187,392.63

	TOTAL
63040 · Penalties and Fees	84,746.80
63046 · Property Taxes	550.45
63000 · General and Admin Svcs - Other	<u>224.10</u>
Total 63000 · General and Admin Svcs	1,905,616.24
69080 · Depreciation	740,617.79
69090 · Interest (Income/Expense)	880,399.04
69099 · Other Expenses	-9,590.75
89999 · Open Items	2,755.88
69088 · Bad Debt Expense	16,376.47
69087 · Other Expense	<u>-38,892.56</u>
Total Expense	<u>7,638,614.70</u>
Net Ordinary Income	-2,120,111.26
Other Income/Expense	
Other Income	
69086 · Other Income	385,497.81
69088 · TSA-Hi Line (SCT)	108,392.20
69089 · TSA-BSX (ODE)	47,138.67
69101 · Sale of Asset SCT	-420,373.38
69102 · Sale of Asset Fusion	-246,845.15
69103 · Sale of Asset Net3	<u>0.00</u>
Total Other Income	-126,189.85
Other Expense	
69087 · Other Expense	38,892.56
69096 · Income Taxes-State	8,371.57
69103 · Sale of Assets Net3	<u>-41,033.38</u>
Total Other Expense	<u>6,230.75</u>
Net Other Income	<u>-132,420.60</u>
Net Income	<u><u>-2,252,531.86</u></u>

EBITDA (623,143.46)